Impact Multi Academy Trust
Policy Document

Policy Name: Grievance Policy and Procedure

Date of Last Review: July 2018
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SLT Responsible: Headteacher/Principal

Appendices: 1: The Grievance Process Flow Chart

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1. ABOUT THIS PROCEDURE

1.1 It is our policy to ensure that all employees have access to a procedure to help deal with any grievances relating to their employment fairly and without unreasonable delay. We aim to investigate any formal grievance you raise, hold a meeting to discuss it with you, inform you in writing of the outcome, and give you a right of appeal if you are not satisfied.

1.2 This procedure applies to employees of the School only.

1.3 This procedure does not form part of your contract of employment and we may vary or amend it at any time. It does however set out the School’s current practices and you are strongly advised to familiarise yourself with its content.

2. USING THIS PROCEDURE

2.1 Issues that could cause grievances may include:

- terms and conditions of employment;
- health and safety;
- work relations;
- bullying and harassment;
- new working practices;
- working environment;
- organisational change; and
- discrimination.

2.2 This procedure should not be used to complain about dismissal or disciplinary action. If you are dissatisfied with any disciplinary action, you should submit an appeal under the appropriate procedure.

2.3 We have a separate Anti-harassment and Bullying Policy that may be useful if you have been the victim of bullying or harassment or wish to report an incident of bullying or harassment involving other people.

2.4 We operate a separate Whistleblowing Policy to enable employees to report illegal activities, wrongdoing or malpractice. However, where you are directly affected by the matter in question, or
where you feel you have been victimised for an act of whistleblowing, you may raise the matter under this procedure.

2.5 Written grievances will be placed on your personnel file along with a record of any decisions taken and any notes or other documents compiled during the grievance process. These will be processed lawfully in accordance with Data Protection principles.

2.6 If you have a complaint or concern, you should follow the procedures below:

3. **RAISING GRIEVANCES INFORMALLY**

3.1 Most grievances can be resolved quickly and informally through discussion with your line manager or Head of Department. If you feel unable to speak to your manager, for example, because the complaint concerns him or her, then you should speak informally to a member of the Senior Leadership Team or the Headteacher/Principal.

3.2 If informal discussions do not resolve the issue, you should follow the formal procedure below.

4. **FORMAL WRITTEN GRIEVANCES**

4.1 If your grievance cannot be resolved informally, you should put it in writing and submit it to your line manager or Head of Department, indicating that it is a formal grievance. If the grievance concerns your line manager or Head of Department, you may submit it to the Headteacher/Principal instead.

4.2 The written grievance should contain a brief description of the nature of your complaint, including any relevant facts, dates, and names of individuals involved. In some situations we may ask you to provide further information.

5. **GRIEVANCE MEETINGS**

5.1 We will arrange a grievance meeting with you, normally within 10 working days of receiving your grievance. The purpose of a grievance meeting is to enable you to explain your grievance and how you think it should be resolved, and to assist us to reach a decision based on the available evidence and the representations you have made.
5.2 The School will decide on the appropriate person to conduct the grievance meeting with you and to determine the outcome of your grievance, taking into account the nature of your complaint and any person/s to whom the complaint relates.

5.3 The grievance meeting may be conducted by your line manager or Head of Department. If the complaint concerns your line manager or Head of Department, the hearing may be conducted instead by another member of the Senior Leadership Team or the Headteacher/Principal. It may in some circumstances be appropriate for your meeting to be conducted by a governor.

5.4 You may be accompanied by an appropriate work colleague or an accredited trade union official at any grievance meeting.

6. GRIEVANCE INVESTIGATIONS

6.1 It may be necessary to carry out an investigation into your grievance. The investigation may be initiated before holding the grievance meeting with you where appropriate. In other cases the grievance meeting may be held first before deciding what investigation (if any) to carry out.

6.2 If an investigation is necessary, the amount of any investigation required will depend on the nature of the allegations and will vary from case to case. The investigation may involve interviewing and taking statements from you and any witnesses, and/or reviewing relevant documents. You must co-operate fully and promptly in any investigation. This may include informing us of the names of any relevant witnesses, disclosing any relevant documents to us and attending interviews, as part of our investigation.

6.3 An investigation may be carried out either by the person appointed to conduct your grievance meeting and determine your grievance or by someone else appointed by the School.

7. GRIEVANCE OUTCOME

7.1 Following your grievance meeting/s and any investigation carried out, the person appointed to determine the outcome of your grievance will write to you to inform you of the outcome of your grievance and if appropriate any further action that the School intends to take to resolve the grievance.

7.2 Where appropriate we may hold a further meeting to give you this information in person.

7.2 The School will also remind you of your right of appeal.
8. **APPEALS**

8.1 If the grievance has not been resolved to your satisfaction you may appeal in writing to the Clerk of the Governing Body within 10 working days of the grievance decision you are appealing against, setting out the grounds for and basis of the appeal in writing.

8.2 We will hold an appeal meeting, normally within 10 working days of receiving your written appeal. Grievance appeals will usually be heard by a panel of three Governors.

8.3 You may be accompanied by an appropriate work colleague or an accredited trade union official at any grievance appeal hearing.

8.4 No decisions will be made during the appeal hearing itself. The panel may consider it necessary to carry out further investigations before reaching any decisions.

8.5 The panel will confirm its final decision in writing without unreasonable delay.

8.6 This is the end of the procedure and there is no further appeal.
THE GRIEVANCE PROCESS

9. APPENDIX 1

INFORMAL GRIEVANCE

Informal meeting held to discuss Grievance.

Solution agreed

Issue resolved
Issue not resolved

Written or Formal Grievance received giving description of nature of the complaint/relevant facts/dates etc.

Grievance Meeting held; usually within 10 working days.

Investigation carried out by Investigating Officer (IO). Records accessed/interviews undertaken/statements collated.

Investigation Report produced.

Employee informed of outcome in writing. Where appropriate, a further meeting may also be held to give this information in person.

Issue resolved. Any further action identified.

Appeal Raised

Further Investigation

Appeal Meeting. Usually with a panel of 3 Governors and usually held within 10 working days of appeal being raised.

Employee informed of Appeal outcome in writing.

End of Procedure. There is no further appeal.

FORMAL GRIEVANCE